

Account Review - Child

Please print, sign and return this document to us via post or email:

Post: Freepost Rabobank Online Savings, PO Box 38567, Wellington 5045

Email: ClientMaintenanceNZ@rabobank.com

Child Account Holder - Details

Full name

Rabobank customer number

Any other name(s) the child is known by (optional)

Please confirm the child's details below

Date of birth

Contact numbers

Email address

Residential address

Authorised Signatory - Details

Full name

Any other name(s) you are known by (optional)

Relationship to the child

Please confirm your personal details below

Date of birth

Contact numbers

Email address

Residential address

Industry

Occupation

Child Account Holder - Personal information

Is the child a citizen of New Zealand?

- No Yes

Is the child a citizen of any other country? (if yes, please list all countries below)

- No Yes,

Has the child lived in any countries outside of New Zealand for more than three months during the last three years? (if yes, please list all countries below)

- No Yes,

Commercial Property

What is commercial property?

Commercial property is buildings or land that the child has full or joint ownership of that is not for personal use (for example a second home or flat used by family members), but generates rental or lease income.

For the purpose of the question below, commercial property is **only applicable** where it is financed by Rabobank or where the rental/lease income is credited directly into a Rabobank account by the payer.

Does the child own more than 5 commercial properties or is the total value of your properties above \$2.5 million?

- No Yes (If yes, please complete the Commercial Property Questionnaire located under 'Rabobank Online Savings Forms' at: <https://www.rabobank.co.nz/help-and-support/forms-and-brochures>)

Child Account Holder - Tax residency

Is the child a tax resident of any country other than New Zealand?

- No Yes (If yes, please complete the Tax Residency Self Certification Form – Personal for the child located under 'Rabobank Online Savings Forms' at: <https://www.rabobank.co.nz/help-and-support/forms-and-brochures>)

About the account

What is the main purpose of the account?

- General savings Car Education Emergencies
 Holiday Purchase business Purchase/Renovate property Retirement

What is the main source of the savings?

- Rental income Asset sales Compensation payment Investment proceeds
 Property sale Inheritance/Gift Competition/Winnings Private superannuation
 Salary/Wages Government benefits Accumulated savings from other banks

About the account - Continued

How often do you expect to make deposits?

- Weekly Monthly Annually Occasionally

What will be the likely amount?

- \$0-\$5,000 \$5,001-\$10,000 \$10,001+

Are you expecting deposits from accounts other than the nominated account?

- No Yes

Signature

Signature of Authorised Signatory

Date